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**卡姆丹克太陽能系統集團有限公司**  
**Comtec Solar Systems Group Limited**  
*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock code: 712)**

**ANNOUNCEMENT**  
**VOTING RESULTS OF THE EXTRAORDINARY GENERAL MEETING**  
**HELD ON 27 JULY 2018**

Reference is made to the circular (the “**Circular**”) of Comtec Solar Systems Group Limited (the “**Company**”) dated 9 July 2018. Terms used herein shall have the same meanings as defined in the Circular, unless the context otherwise requires.

At the extraordinary general meeting (“**EGM**”) of the Company held on 27 July 2018, the voting of all resolutions had been taken by poll.

All the resolutions were approved by shareholders of the Company (the “Shareholders”). The poll results in respect of the resolutions were as follows:

Ordinary Resolutions		Number of votes (%)	
		For	Against
1.	<p>(a) the conditional Subscription Agreement entered between the Company and the Subscriber pursuant to which the Company has agreed to issue and the Subscriber has agreed to subscribe for the Convertible Bonds, which are convertible bonds due 2021, in the aggregate principal amount of US\$10,000,000, convertible into fully paid ordinary shares of HK\$0.001 each in the capital of the Company, together with the terms and conditions thereof and transactions contemplated thereunder be and are hereby approved, confirmed and ratified;</p> <p>(b) the issue of the Convertible Bonds in accordance with the terms and conditions of the Subscription Agreement and the transactions contemplated thereunder be and are hereby approved;</p> <p>(c) the Directors be and are hereby granted a specific mandate (“<b>Specific Mandate</b>”) to exercise the powers of the Company to allot and issue up to 451,137,931 Conversion Shares initially (subject to adjustment to the Conversion Price) to the relevant Bondholder(s) which may fall to be allotted and issued upon the conversion of the Convertible Bonds in accordance with the terms and conditions of the Convertible Bonds the Subscription Agreement and the articles of association of the Company, and that the Conversion Shares shall, when issued upon conversion shall rank pari passu in all respects with all other existing Shares outstanding at the Conversion Date and be entitled to all dividends and other distributions the record date of which falls on a date on or after the date of the conversion notice; and</p> <p>(d) any one director of the Company be and is hereby authorised to do all such things and acts as he may in his discretion consider as necessary, expedient or desirable for the purpose of or in connection with the implementation of the Subscription Agreement and the transactions contemplated thereunder, including but not limited to the execution all such documents under seal where applicable, as he/she considers necessary or expedient in his opinion to implement and/or give effect to the issue of the Convertible Bonds, and the allotment and issue of Conversion Shares of which may fall to be issued upon exercise of the subscription rights attaching to the Convertible Bonds.</p>	750,863,776 99.89%	838,000 0.11%

*Note:* Please refer to the notice of EGM dated 9 July 2018 for the full version of the above resolutions.

As at the date of the EGM, the issued share capital of the Company was 2,097,703,580 Shares. None of the Shareholders was required to abstain from voting at the EGM under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”). In addition, there were no Shares entitling the holders to attend and abstain from voting in favour of any resolution at the EGM as set out in Rule 13.40 of the Listing Rules. Accordingly, there were a total of 2,097,703,580 Shares, being all the shares which were issued and outstanding, entitling the Shareholders to attend and vote for or against the resolutions proposed at the EGM.

Computershare Hong Kong Investors Services Limited, the Company’s Hong Kong share registrar, acted as the scrutineer for the vote-taking at the EGM.

By Order of the Board  
**Comtec Solar Systems Group Limited**  
**John Yi ZHANG**  
*Chairman*

Hong Kong, 27 July 2018

*As at the date of this announcement, the executive Directors are Mr. John Yi Zhang, Mr. Chau Kwok Keung and Mr. Zheng Zhen, the non-executive Directors is Mr. Wang Yixin, and the independent non-executive Directors are Mr. Leung Ming Shu, Mr. Kang Sun and Mr. Xu Erming.*