

2. Preference Shares

| | | | | |
|-------------------------------------|-----------------------------|-----------------------------|--|---|
| Stock code : | <u>N/A</u> | Description : | <u>N/A</u> | |
| | | No. of preference shares | Par value (<i>State currency</i>) | Authorised share capital (<i>State currency</i>) |
| Balance at close of preceding month | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> |
| Increase/(decrease) | <u> </u> | <u> </u> | <u> </u> | <u> </u> |
| Balance at close of the month | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> |

3. Other Classes of Shares

| | | | | |
|-------------------------------------|-----------------------------|--------------------------------|--|---|
| Stock code : | <u>N/A</u> | Description : | <u>N/A</u> | |
| | | No. of other classes of shares | Par value (<i>State currency</i>) | Authorised share capital (<i>State currency</i>) |
| Balance at close of preceding month | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> |
| Increase/(decrease) | <u> </u> | <u> </u> | <u> </u> | <u> </u> |
| Balance at close of the month | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> |

Total authorised share capital at the end of the month (HK\$) : 7,600,000

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-----|-------------------------|--------------------------------|
| | (1) | (2) | | |
| Balance at close of preceding month | 733,174,710 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | | N/A | N/A | N/A |
| Balance at close of the month | 733,174,710 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------|-----------|-----------|--------|--|---|
| | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share Option Scheme adopted on 02/10/2009 Date of grant: 28/06/2012 Exercise price: HK\$0.98 (see remarks) | 0 | 0 | 0 | 0 | 0 | 12,500 |
| (Note 1) | | | | | | |
| 2. Share Option Scheme adopted on 02/10/2009 Date of grant: 27/12/2012 Exercise price: HK\$1.262 (see remarks) | 0 | 0 | 0 | 0 | 0 | 1,212,500 |
| (Note 1) | | | | | | |
| 3. Share Option Scheme adopted on 02/10/2009 Date of grant: 30/09/2013 Exercise price: HK\$1.87 (see remarks) | 0 | 0 | 0 | 0 | 0 | 1,005,000 |
| (Note 1) | | | | | | |
| 4. Share Option Scheme adopted on 02/10/2009 Date of grant: 31/03/2014 Exercise price: HK\$1.386 (see remarks) | 0 | 0 | 0 | 0 | 0 | 225,000 |

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------|-----------|-----------|--------|--|---|
| | Granted | Exercised | Cancelled | Lapsed | | |
| (Note 1) 5. Share Option Scheme adopted on 02/10/2009 Date of grant: 26/06/2015 Exercise price: HK\$1.50 (see remarks) | | | | | | |
| Ordinary shares | 0 | 0 | 0 | 0 | 0 | 5,000,000 |
| (Note 1) 6. Share Option Scheme adopted on 02/10/2009 Date of grant: 25/11/2015 Exercise price: HK\$0.736 (see remarks) | | | | | | |
| Ordinary shares | 0 | 0 | 0 | 0 | 0 | 10,650,000 |
| (Note 1) 7. Share Option Scheme adopted on 02/10/2009 Date of grant: 09/09/2016 Exercise price: HK\$0.56 (see remarks) | | | | | | |
| Ordinary shares | 0 | 0 | 0 | 0 | 0 | 4,500,000 |
| (Note 1) 8. Share Option Scheme adopted on 02/10/2009 Date of grant: 02/05/2017 Exercise price: HK\$0.335 (see remarks) | | | | | | |
| Ordinary shares | 0 | 0 | 0 | 0 | 0 | 5,475,000 |
| (Note 1) 9. Share Option Scheme adopted on 02/10/2009 Date of grant: 15/06/2018 Exercise price: HK\$0.151 (see remarks) | | | | | | |
| Ordinary shares | 0 | 0 | 0 | 0 | 0 | 5,177,793 |
| (Note 1) 10. Share Option Scheme adopted on 31/12/2018 Date of grant: 29/05/2019 Exercise price: HK\$0.070 (see remarks) | | | | | | |
| Ordinary shares | 0 | 0 | 0 | 0 | 0 | 36,403,456 |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------------|---|----------------------------------|---|---|--|
| 1. N/A | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | | | | | |
| 2. N/A | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | (/ /) | | | | |
| 3. N/A | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | (/ /) | | | | |
| 4. N/A | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | (/ /) | | | | |
| | | | | Total B. | (Ordinary shares) 0 | |
| | | | | | (Preference shares) N/A | |
| | | | | | (Other class) N/A | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. _____ _____ (/ /) _____ shares (<i>Note 1</i>) | | |
| 2. _____ _____ (/ /) _____ shares (<i>Note 1</i>) | | |
| 3. _____ _____ (/ /) _____ shares (<i>Note 1</i>) | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |

Other Movements in Issued Share Capital

| Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|---------------------------------|--|--|--|---|
| 1. Rights issue | At price : State currency _____ | Class of shares issuable _____ (Note 1) | Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | N/A | _____ |
| 2. Open offer | At price : State currency _____ | Class of shares issuable _____ (Note 1) | Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | N/A | _____ |
| 3. Placing | At price : State currency _____ | Class of shares issuable _____ (Note 1) | Issue and allotment date : (dd/mm/yyyy) (/ /) AGM approval date: (dd/mm/yyyy) (/ /) | N/A | _____ |
| 4. Bonus issue | | Class of shares issuable _____ (Note 1) | Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | N/A | _____ |

| Type of Issue | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------|--------------------------------------|--|---|
| 5. Scrip dividend | At price : State currency _____ | Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) | _____ _____ _____ _____ N/A |
| 6. Repurchase of shares | | Class of shares repurchased _____ <i>(Note 1)</i> Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | _____ _____ _____ _____ N/A |
| 7. Redemption of shares | | Class of shares redeemed _____ <i>(Note 1)</i> Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | _____ _____ _____ _____ N/A |
| 8. Consideration issue | At price : State currency HK\$ _____ | Class of shares issued <u>Ordinary</u> <i>(Note 1)</i> Issue and allotment : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | _____ _____ _____ _____ N/A |

| Type of Issue | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|---|--|---|
| 9. Capital reorganisation | Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) | N/A | |
| 10. Other (Please specify) | Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) | N/A | |
| Total E. (Ordinary shares) | | N/A | |
| | | (Preference shares) N/A | |
| | | (Other class) N/A | |

| | | |
|---|-----|-----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | N/A |
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |
| <i>(These figures should be the same as the relevant figures under II above (“Movements in Issued Share Capital”).)</i> | | |

Remarks (if any):

The exercise price for any share payable in respect of the exercise of the relevant share option will be adjusted subject to the Auditors certifying in writing to the board of the Company that such adjustments are in their opinion fair and reasonable.

Submitted by: John Yi Zhang

Title: Director
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).*
- 2. If there is insufficient space, please append the prescribed continuation sheet.*