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卡姆丹克太陽能系統集團有限公司
Comtec Solar Systems Group Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 712)

**SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO
 THE 2019 ANNUAL REPORT — SHARE OPTION SCHEMES**

Reference is made to the 2019 annual report published on 27 April 2020 (the “**2019 Annual Report**”) by Comtec Solar Systems Group Limited (the “**Company**”). As disclosed in the 2019 Annual Report, the Company granted 145,613,825 share options to grantees on 29 May 2019 under a new share option scheme adopted on 31 December 2018 (the “**New Share Option Scheme**”). The Company would like to provide further information in respect of each class of grantees of the share option scheme adopted by the Company on 2 June 2008 (the “**Pre-IPO Share Option Scheme**”), the share option scheme adopted by the Company on 2 October 2009 (the “**Old Share Option Scheme**”) and the New Share Option Scheme as set out in the tables below. Unless otherwise stated, terms defined in the 2019 Annual Report shall have the same meanings when used herein.

NEW SHARE OPTION SCHEME

As at 15 April 2020, being the date of the 2019 Annual Report, the total number of securities of the Company available for issue under the New Share Option Scheme upon exercise of all outstanding share options granted was 52,442,589 (after the Share Consolidation), representing approximately 7.15% of the shares of the Company in issue on 15 April 2020.

Grantee	Date of grant	Exercise price per Share	Balance as at 1 January 2019	Share options granted during the Period	Before share consolidation			After share consolidation		
					Closing price of the securities immediately before the date on which the share options were granted	Exercised during the Period	Lapsed or Cancelled during the Period	Balance as at 31 December 2019	Balance as at 31 December 2019	Exercise price (HKD)
Director										
Mr. Zhang Zhen	29 May 2019	HK\$0.070	—	20,000,000	HK\$0.072	—	—	20,000,000	5,000,000	0.280
Mr. Chau Kwok Keung	29 May 2019	HK\$0.070	—	20,000,000	HK\$0.072	—	—	20,000,000	5,000,000	0.280
Mr. Kang Sun	29 May 2019	HK\$0.070	—	600,000	HK\$0.072	—	—	600,000	150,000	0.280
Mr. Leung Ming Shu	29 May 2019	HK\$0.070	—	400,000	HK\$0.072	—	—	400,000	100,000	0.280
Other participants										
Employees	29 May 2019	HK\$0.070	—	13,300,000	HK\$0.072	—	—	13,300,000	3,325,000	0.280
Consultants	29 May 2019	HK\$0.070	—	91,313,825	HK\$0.072	—	—	91,313,825	22,828,456	0.280
Total				145,613,825				145,613,825	36,403,456	

As at the grant date on 29 May 2019, the fair value of the share options granted to each of the Directors under the New Share Option Scheme was as set out in the table below.

Grantee	Date of grant	Share options granted		Fair value per share (HK\$)	Fair value (HK\$)	Equivalent to (RMB)
		during the Period				
Director						
Mr. Zhang Zhen	29 May 2019	20,000,000		0.03	640,000	562,000
Mr. Chau Kwok Keung	29 May 2019	20,000,000		0.03	640,000	562,000
Mr. Kang Sun	29 May 2019	600,000		0.03	19,000	17,000
Mr. Leung Ming Shu	29 May 2019	400,000		0.03	13,000	12,000
Total		41,000,000			1,312,000	1,153,000

OLD SHARE OPTION SCHEME

As at 15 April 2020, being the date of the 2019 Annual Report, the total number of securities of the Company available for issue under the Old Share Option Scheme upon exercise of all outstanding share options granted was 38,844,044 (after the Share Consolidation), representing approximately 5.30% of the shares of the Company in issue on 15 April 2020. Since the Old Share Option Scheme was terminated on 1 October 2019, no further options can be granted under it. However, the share options granted under the Old Share Option Scheme prior to its termination shall continue to be valid and exercisable in accordance with the terms of the Old Share Option Scheme.

Grantee	Date of grant	Exercise price per Share	Before share consolidation				After share consolidation			
			Balance as at 1 January 2019	Share options granted during the Period	Exercised during the Period	Lapsed during the Period	Cancelled during the Period	Balance as at 31 December 2019	Balance as at 31 December 2019	Exercise price (HKD)
Director										
Mr. Zhang Zhen	02 May 2017	HK\$0.335	1,500,000	—	—	—	—	1,500,000	375,000	1.340
Mr. Chau Kwok Keung	02 May 2017	HK\$0.335	1,500,000	—	—	—	—	1,500,000	375,000	1.340
Mr. Chau Kwok Keung	31 March 2014	HK\$1.386	13,000,000	—	—	—	13,000,000	—	—	—
Mr. Chau Kwok Keung	28 June 2012	HK\$0.980	228,000	—	—	—	228,000	—	—	—
Mr. Wang Yixin	02 May 2017	HK\$0.335	200,000	—	—	—	—	200,000	50,000	1.340
Mr. Leung Ming Shu	02 May 2017	HK\$0.335	200,000	—	—	—	—	200,000	50,000	1.340
Mr. Leung Ming Shu	27 December 2012	HK\$1.262	300,000	—	—	—	300,000	—	—	—
Mr. Kang Sun	02 May 2017	HK\$0.335	200,000	—	—	—	—	200,000	50,000	1.340
Mr. Kang Sun	27 December 2012	HK\$1.262	300,000	—	—	—	300,000	—	—	—
Mr. Xu Erming	02 May 2017	HK\$0.335	200,000	—	—	—	—	200,000	50,000	1.340
Mr. John Yi Zhang	28 June 2012	HK\$0.980	5,000,000	—	—	—	5,000,000	—	—	—

Grantee	Date of grant	Exercise price per Share	Before share consolidation				After share consolidation			
			Balance as at 1 January 2019	Share options granted during the Period	Exercised during the Period	Lapsed during the Period	Cancelled during the Period	Balance as at 31 December 2019	Balance as at 31 December 2019	Exercise price (HKD)
Other participants										
Employees	15 June 2018	HK\$0.151	5,300,000	—	—	700,000	—	4,600,000	1,150,000	0.604
Employees	02 May 2017	HK\$0.335	14,000,000	—	—	6,300,000	—	7,700,000	1,925,000	1.340
Employees	11 May 2015	HK\$1.390	10,800,000	—	—	5,700,000	5,100,000	—	—	—
Employees	31 March 2014	HK\$1.386	4,850,000	—	—	4,850,000	—	—	—	—
Employees	27 December 2012	HK\$1.262	600,000	—	—	—	600,000	—	—	—
Employees	28 June 2012	HK\$0.980	3,506,000	—	—	2,580,000	926,000	—	—	—
Employees	24 May 2010	HK\$1.490	2,240,000	—	—	1,340,000	900,000	—	—	—
Consultants	15 June 2018	HK\$0.151	16,686,175	—	—	—	—	16,686,175	4,171,544	0.604
Consultants	02 May 2017	HK\$0.335	10,400,000	—	—	—	—	10,400,000	2,600,000	1.340
Consultants	09 September 2016	HK\$0.560	89,000,000	—	—	—	71,000,000	18,000,000	4,500,000	2.240
Consultants	25 November 2015	HK\$0.736	59,000,000	—	—	—	16,400,000	42,600,000	10,650,000	2.944
Consultants	26 June 2015	HK\$1.500	20,000,000	—	—	—	—	20,000,000	5,000,000	6.000
Consultants	11 May 2015	HK\$1.390	49,000,000	—	—	—	49,000,000	—	—	—
Consultants	31 March 2014	HK\$1.386	17,800,000	—	—	—	16,900,000	900,000	225,000	5.544
Consultants	30 September 2013	HK\$1.870	4,020,000	—	—	—	—	4,020,000	1,005,000	7.480
Consultants	27 December 2012	HK\$1.262	6,338,000	—	—	300,000	1,188,000	4,850,000	1,212,500	5.048
Consultants	28 June 2012	HK\$0.980	50,000	—	—	—	—	50,000	12,500	3.920
Total			336,218,175			21,770,000	180,842,000	133,606,175	33,401,544	

PRE-IPO SHARE OPTION SCHEME

At 31 December 2019, there are no securities of the Company available for issue in respect of which options under the Pre-IPO Share Option Scheme remained outstanding.

Grantee	Date of Grant	Exercise price per Share	Before Share Consolidation				After Share Consolidation		Exercise price (HKD)
			Balance as at 1 January 2019	Exercised during the Period	Lapsed during the Period	Cancelled during the Period	Balance as at 31 December 2019	Balance as at 31 December 2019	
Directors									
Mr. Kang Sun	03 August 2009	HK\$2.51	249,574	—	—	249,574	—	—	—
Mr. Leung Ming Shu	03 August 2009	HK\$2.51	62,787	—	—	62,787	—	—	—
Former director	03 August 2009	HK\$2.51	199,659	—	199,659	—	—	—	—
Total			512,020	—	199,659	312,361	—	—	

The above additional information does not affect other information contained in the 2019 Annual Report and save for those disclosed above, all other information contained in the 2019 Annual Report remains unchanged.

By order of the board of
Comtec Solar Systems Group Limited
John Yi ZHANG
Chairman

Shanghai, the PRC, 28 September 2020

As at the date of this announcement, the executive Directors are Mr. John Yi Zhang and Mr. Zhang Zhen, the non-executive Directors are Mr. Dai Ji and Mr. Qiao Fenglin, and the independent non-executive Directors are, Mr. Leung Ming Shu, Mr. Ma Teng, Mr. Kang Sun and Mr. Xu Erming.