

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/y	yyy): <u>31/01</u>	/2017	
To: Hong Kong Exchanges and	Clearing Limited		
	Comtec Solar Syst Feb 2017	ems Group Limited (the "Company")
I. Movements in Authorised Shar	re Capital		
1. Ordinary Shares			
(1) Stock code : <u>712</u>	Description:	Ordinary Shares	
	No. of c	ordinary Par valures (HK\$)	1
Balance at close of preceding mo	onth <u>7,600,000</u>	0.001	7,600,000
Increase/(decrease)	NIL		NIL
Balance at close of the month	7,600,000	0.001	7,600,000
(2) Stock code : N/A	Description:	N/A	
	No. of c		capital
Balance at close of preceding mo	onth <u>N/A</u>	N/A	N/A
Increase/(decrease)			
Balance at close of the month	N/A	<u>N/A</u>	N/A

Stock code: N/A Descr	iption: N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)			
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock and : N/A Desar	intion : N/A		
Stock code : <u>N/A</u> Descr	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	capital
Stock code : N/A Descr Balance at close of preceding month Increase/(decrease)	No. of other classes of shares	(State currency)	capital (State currency)

II. Movements in Issued Share Capital

	No. of ord	linary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,546,513,056	N/A	N/A	N/A
Increase/ (decrease) during the month	-	N/A	N/A	N/A
Balance at close of the month	1,546,513,056	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under Share Option	Schemes of the	Issuer)			
Particulars of share				No. of new shares of	
option scheme				issuer issued during	issuer which may be
including EGM				the month pursuant	issued pursuant thereto
approval date	Movement during the month			thereto	as at close of the month
(dd/mm/yyyy) and	1,10 , 01110110 0011	ing uit menui		_	
class of shares					
issuable Granted	Exercised	Cancelled	Lapsed		
1.Share Option					
Scheme adopted					
on 02/10/2009					
Date of grant:					
24/05/2010					
Exercise price:					
HK\$1.49					
Ordinary shares 0	0	0	0	0	2,240,000
(Note 1)					
2. Pre-IPO Share					
Option					
Scheme adopted					
on 02/06/2008					
Date of grant:					
03/08/2009 &					
02/10/2009					
Exercise price:					
HK\$2.51					
Ordinary shares 0	0	0	0	0	512,020
(Note 1)					
3. Share Option					
Scheme adopted					
on 02/10/2009					
Date of grant:					
28/06/2012					
Exercise price:					
HK\$0.98					
Ordinary shares 0	0	0	0	0	8,784,000
(Note 1)	<u>-</u>			·	- , . ~ . , ~ ~ ~

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and	Movement during the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
class of shares			~ " '			
issuable 4. Share Option	Granted	Exercised	Cancelled	Lapsed		
Scheme adopted on 02/10/2009 Date of grant: 27/12/2012						
Exercise price: HK\$1.262						
Ordinary shares	0	0	0	0	0	7,538,000
(Note 1) 5. Share Option Scheme adopted on 02/10/2009 Date of grant: 30/09/2013						
Exercise price: HK\$1.87						
Ordinary shares	0	0	0	0	0	4,020,000
(Note 1) 6. Share Option Scheme adopted on 02/10/2009 Date of grant: 31/03/2014 Exercise price:						
HK\$1.386 Ordinary shares	0	0	0	0	0	35,650,000
(Note 1) 7. Share Option Scheme adopted on 02/10/2009 Date of grant: 11/05/2015 Exercise price: HK\$1.39 Ordinary shares		0	0	0	0	59,800,000
(Note 1) 8. Share Option Scheme adopted on 02/10/2009 Date of grant: 26/06/2015 Exercise price: HK\$1.50		<u>v</u>	<u>o</u>	V	V	27,000,000
Ordinary shares	0	0	0	0	0	20,000,000
(Note 1)						

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		3.6	1 .1		thereto	as at close of the month
(dd/mm/yyyy) and —		Movement dur	ing the month		-	us at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
9. Share Option				•		
Scheme adopted						
on 02/10/2009						
Date of grant:						
25/11/2015						
Exercise price:						
HK\$0.736						
Ordinary shares	0	0	0	0	0	59,000,000
(<i>Note 1</i>)						
10. Share Option						
Scheme adopted						
on 02/10/2009						
Date of grant:						
09/09/2016						
Exercise price:						
HK\$0.56						
Ordinary shares	0	0	0	0	0	55,625,000
(Note 1)						
		T	otal A. (Ord	inary shares)	0	
			(Prefe	rence shares)	N/A	
				(Other class)	N/A	
Total funds raised dur	ing the mont	h from exercise	of			
options (State currenc			_			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer which issuer may be issued issued during the pursuant month thereto as at Currency of Nominal value at Exercised Nominal value at pursuant close of the Description of warrants nominal close of during the close of the thereto month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (Ordinary shares) 0 Total B. (Preference shares) N/A (Other class) N/A

Class and decoring in a	amount	Amount at close of preceding	Converted during the	Amount at close of the	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
Class and description 1. N/A	outstanding	month	month	month		
1. IV/A	_					
	_					
	_					
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
	_					
	_					
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	_					
	_					
	<u> </u>					
Stock code (if listed)	_		_			
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(If applicable) (dd/mm/yyyy)	(/ /)					
4. N/A						
	_					
	_					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordin			-
			(Prefere	ence shares) N/A	1	

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2		
(/ /) shares (<i>Note 1</i>)		
3		
(/ /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during issuer which the month may be pursuant thereto issued pursuant thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable __ (*Note 1*) (/ /) At price : State currency Issue and allotment Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable __ (*Note 1*) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable _____ (*Note 1*) (/ /) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A

For Main Board and GEM listed issuers

	Type of Issue							shares of issuer issued during the month pursuant thereto	may be
	Type of issue								
				Class of shares issuable (Note 1)					
5.	Scrip dividend	At price :	State currency —	Issue and allotment date: (dd/mm/yyyy)	(/	′ /)		
				EGM approval date: (dd/mm/yyyy)	(/	′ /)	N/A	
				Class of shares repurchased (<i>Note 1</i>)					
6.	Repurchase of shares			Cancellation date: (dd/mm/yyyy)	(/	′ /)		
				EGM approval date: (dd/mm/yyyy)	(/	′ /)	27/4	
								N/A	
				Class of shares redeemed (<i>Note 1</i>)					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	′ /)		
				EGM approval date: (dd/mm/yyyy)	(/	′ /)		
								N/A	
				Class of shares redeemed (<i>Note 1</i>)					
8.	Consideration issue A	At price :	State currency	Redemption date : (dd/mm/yyyy)	(/	′ /)		
				EGM approval date: (dd/mm/yyyy)	(/	′ /)	N/A	

For Main Board and GEM listed issuers No. of new No. of new shares of issuer shares of issued during issuer which may be the month pursuant thereto issued pursuant thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) 9. Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AClass of shares issuable (*Note 1*) 10. Other (/ / (Please specify) Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A (Ordinary shares) N/A Total E. (Preference shares) $\overline{N/A}$

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	(2)	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): (These figures should be the same as the relevant figures under II above ("Movements in Issue")	ued Sh	N/A are Capital").)

(Other class) N/A

_		D 1		OT1 6	1 . 1	•
Hor	1/10111	ı Board	and	(∔ ⊟ N / L	licted	10011010

Remarks (if any):
Submitted by: Chau Kwok Keung
Title: Director
Title: Director (Director, Secretary or other duly authorised officer)
(Birector, Sectionary of other dury administration)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.