

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/04/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Comtec Solar Systems Group Limited (the "Company")
Date Submitted	2 May 2017

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : 712 Description	iption : Ordinary	Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	7,600,000,000	0.001	7,600,000
Increase/(decrease)	NIL		NIL
Balance at close of the month	7,600,000,000	0.001	7,600,000
(2) Stock code : <u>N/A</u> Descri	iption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u>N</u> /A	N/A	<u>N</u> /A
Increase/(decrease)			
Balance at close of the month	N/A	<u>N/A</u>	<u>N/A</u>

2. Preference Shares

Stock code : $N/2$	A Descr	iption :	N/A		
		-	reference ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	receding month	N/A		N/A	N/A
Increase/(decrease)					
Balance at close of th	e month	N/A		N/A	<u>N/A</u>

3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	iption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)			
Balance at close of the month	N/A	N/A	<u>N/A</u>

Total authorised share capital at the end of the month (HK\$) : 7,600,000

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,546,513,056	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	<u>-</u>	N/A	<u>N/A</u>	<u>N/A</u>
Balance at close of the month	1,546,513,056	N/A	<u>N/A</u>	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share

option scheme including EGM approval date issuer issued during Movement during the month issuer issued during the month pursuant thereto issuer which may be issued pursuant thereto as at close of the mont (dd/mm/yyyy) and class of shares Granted Exercised Cancelled Lapsed 1.Share Option Scheme adopted on 02/10/2009 O O O O Date of grant: 24/05/2010 Exercise price: HK\$1.49 O O O O Ordinary shares O O O O O O (Note 1) Pre-IPO Share Option Scheme adopted O O O Scheme adopted O O O O O O O Scheme adopted O O O O O O O 02/06/2008 Date of grant: 03/08/2009 & 02/10/2009 O O O O O Starcise price: HK\$2.51 O O O O Starcise price: Dordinary shares O O O Starcise price: Starcise price: Starcise price: HK\$2.51 O O O O O Starcise price: Starcise price:	Share Options (under	r Share Optior	n Schemes of the	Issuer)			
including EGM approval date <u>Movement during the month</u> (dd/mm/yyyy) and class of shares issuable <u>Granted Exercised Cancelled Lapsed</u> 1.Share Option Scheme adopted on 02/10/2009 Date of grant: 24/05/2010 Exercise price: <u>HK\$1.49</u> Ordinary shares <u>0 0 0 0 0 0 2,240,000</u> Scheme adopted on 02/06/2008 Date of grant: 03/08/2009 & 02/10/2009 Exercise price: <u>HK\$2.51</u> Ordinary shares <u>0 0 0 0 0 512,020</u> <u>Ordinary shares 0 0 0 512,020</u>	Particulars of share					No. of new shares of	No. of new shares of
approval date (dd/mm/yyyy) and class of shares issuable Movement during the month thereto as at close of the month 1.Share Option Scheme adopted on 02/10/2009 Date of grant: 24/05/2010 Exercise price: HK\$1.49 Granted Exercised Cancelled Lapsed 0 0 0 0 0 0 2,240,000 (Note 1) 2. Pre-IPO Share Option Scheme adopted on 02/06/2008 0 0 0 0 2,240,000 Scheme adopted (Note 1) 0 0 0 0 0 2,240,000 Scheme adopted on 02/06/2008 0 0 0 0 2,240,000 Exercise price: HK\$2.51 0 0 0 0 512,020 Ordinary shares (Note 1) 0 0 0 0 512,020 3. Share Option 0 0 0 0 512,020						issuer issued during	
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issuableGrantedExercisedCancelledLapsed1.Share Option Scheme adopted on 02/10/2009 Date of grant: $24/05/2010$	(dd/mm/yyyy) and		ino venient dui	ing the month		_	
I.Share Option Scheme adopted on $02/10/2009$ Date of grant: $24/05/2010$ Exercise price: HK\$1.49 Ordinary shares 0 0002,240,000 $\frac{HK$1.49}{Ordinary shares}$ Option Scheme adopted on $02/06/2008$ Date of grant: $03/08/2009$ & $02/10/2009$ Exercise price: HK\$2.51 $Ordinary shares$ O 	class of shares						
Scheme adopted on $02/10/2009$ Date of grant: $24/05/2010$ Exercise price: HK\$1.49 Ordinary shares 0 0002,240,000Image: HK\$1.49 Ordinary shares Option Scheme adopted on $02/06/2008$ Date of grant: $03/08/2009 \&$ $02/10/2009$ Exercise price: HK\$2.51 Ordinary shares 0 00002,240,000Image: HK\$2.51 Ordinary shares $(Note 1)$ 00000512,020	issuable	Granted	Exercised	Cancelled	Lapsed		
on $02/10/2009$ Date of grant: 24/05/2010 Exercise price: <u>HK\$1.49</u> Ordinary shares 0 0 0 0 0 2,240,000 (Note 1) 2. Pre-IPO Share Option Scheme adopted on $02/06/2008$ Date of grant: 03/08/2009 & 02/10/2009 Exercise price: <u>HK\$2.51</u> Ordinary shares 0 0 0 0 0 512,020 (Note 1) 3. Share Option	1.Share Option						
Date of grant: 24/05/2010 Exercise price: <u>HK\$1.49</u> Ordinary shares 0 0 0 0 0 2,240,000 (Note 1) 2. Pre-IPO Share Option Scheme adopted on 02/06/2008 Date of grant: 03/08/2009 & 02/10/2009 Exercise price: <u>HK\$2.51</u> Ordinary shares 0 0 0 0 0 512,020 (Note 1) 3. Share Option	Scheme adopted						
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$\begin{array}{c c c c c c c c c c c c c c c c c c c $							
Ordinary shares00002,240,000 $(Note 1)$ 2. Pre-IPO Share0002,240,000OptionScheme adopted0000Scheme adopted00000on 02/06/2008Date of grant:03/08/2009 &02/10/200900Exercise price:HK\$2.5100000512,020Ordinary shares0000512,020(Note 1)3. Share Option00000							
(Note 1)2. Pre-IPO Share Option Scheme adopted on 02/06/2008 Date of grant: 03/08/2009 & 02/10/2009 Exercise price: HK\$2.51 Ordinary shares $(Note 1)$ 00000512,020	HK\$1.49						
2. Pre-IPO Share Option Scheme adopted on $02/06/2008$ Date of grant: $03/08/2009 &$ $02/10/2009$ Exercise price: HK\$2.51 Ordinary shares $(Note 1)$ 000512,0203. Share Option0000512,020	Ordinary shares	0	0	0	0	0	2,240,000
Option Scheme adopted on $02/06/2008$ Date of grant: $03/08/2009 \&$ $02/10/2009$ Exercise price: HK\$2.51 Ordinary shares 0 $(Note 1)$ 000512,0203. Share Option0000000							
Scheme adopted on 02/06/2008 Date of grant: 03/08/2009 & 02/10/2009 Exercise price: <u>HK\$2.51</u> <u>Ordinary shares</u> 0 0 0 0 512,020 (<i>Note 1</i>) 3. Share Option	2. Pre-IPO Share						
on 02/06/2008 Date of grant: 03/08/2009 & 02/10/2009 Exercise price: HK\$2.51 Ordinary shares 0 0 0 0 512,020	Option						
Date of grant: $03/08/2009 \&$ $02/10/2009$ Exercise price: HK\$2.51 Ordinary shares 0 $(Note 1)$ 00512,0203. Share Option000512,020	Scheme adopted						
$\begin{array}{c ccccccccccccccccccccccccccccccccccc$	on 02/06/2008						
$\begin{array}{c cccccc} 03/08/2009 \& \\ 02/10/2009 \\ Exercise price: \\ \\ \underline{HK\$2.51} \\ \hline \\ $	Date of grant:						
Exercise price: HK\$2.51000512,020Ordinary shares (Note 1)000512,0203. Share Option0000							
HK\$2.51 O O O O O O $S12,020$ $(Note 1)$ O	02/10/2009						
HK\$2.51 O O O O O O $S12,020$ $(Note 1)$ O	Exercise price:						
(Note 1) 3. Share Option	HK\$2.51						
(Note 1) 3. Share Option	Ordinary shares	0	0	0	0	0	512,020
3. Share Option			·				
	, ,						
	Scheme adopted						
on 02/10/2009							
Date of grant:							
28/06/2012							
Exercise price:							
HK\$0.98							
Ordinary shares 0 0 0 0 0 8,784,000		0	0	0	0	0	8,784,000
(Note 1)			<u> </u>				. ,

Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares	~ .		~			
issuable	Granted	Exercised	Cancelled	Lapsed		
4. Share Option						
Scheme adopted on 02/10/2009						
Date of grant: 27/12/2012						
Exercise price: HK\$1.262						
Ordinary shares	0	0	0	0	0	7,538,000
(Note 1)						· ;-· + • ; • • •
5. Share Option						
Scheme adopted on 02/10/2009						
Date of grant: 30/09/2013						
Exercise price: HK\$1.87						
Ordinary shares	0	0	0	0	0	4,020,000
(Note 1)						
6. Share Option						
Scheme adopted on 02/10/2009						
Date of grant: 31/03/2014						
Exercise price:						
HK\$1.386						
Ordinary shares	0	0	0	0	0	35,650,000
(Note 1)						
7. Share Option						
Scheme adopted						
on 02/10/2009						
Date of grant: 11/05/2015						
Exercise price:						
HK\$1.39						
Ordinary shares	0	0	0	0	0	59,800,000
$\frac{1}{(Note 1)}$						
8. Share Option						
Scheme adopted						
on 02/10/2009						
Date of grant:						
26/06/2015						
Exercise price: HK\$1.50						
Ordinary shares	0	0	0	0	0	20,000,000
(Note 1)	<u> </u>	<u> </u>	0	<u> </u>	<u> </u>	

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and -			8		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
9. Share Option						
Scheme adopted						
on 02/10/2009						
Date of grant:						
25/11/2015						
Exercise price:						
HK\$0.736						
Ordinary shares	0	0	0	0	0	59,000,000
(<i>Note</i> 1)						
10. Share Option						
Scheme adopted						
on 02/10/2009						
Date of grant:						
09/09/2016						
Exercise price:						
HK\$0.56						
Ordinary shares	0	0	0	0	0	66,750,000
(<i>Note</i> 1)						
		Т	otal A. (Ord	inary shares)	0	
			(Prefe	rence shares)	N/A	
			`	(Other class)		
Fotal funds raised du	ring the month	h from avarciso				
options (State currend			01			
phons (State current	-		-			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)					
2. N/A	-				
	-				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) <u>4. N/A</u>	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Prefere	nary shares) <u>0</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>		

Convertibles (i.e. Convertible i	For Main Board and GEM list into Shares of the Issuer which are to be Listed)					ed issuers	
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1. N/A							
Stock code (if listed)							
Class of shares							
issuable (<i>Note 1</i>)							
Subscription price							
(if applicable)							
(dd/mm/yyyy))	(/ /)						
2. N/A	^						
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
(if applicable)							
(dd/mm/yyyy)	(/ /)						
3. N/A							
Stock code (if listed)							
Class of shares							
issuable (<i>Note 1</i>)							
Subscription price							
(if applicable)							
	(/ /)						
4. N/A							
	_						
Stock code (if listed)			_	_	_		
Class of shares							
issuable (<i>Note 1</i>)							
Subscription price							
(if applicable)							
	(/ /)						
			Total C. (Ordin			_	
				ence shares) N/A		_	
			(Other class) N/A	A	-	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-	
(/ /) shares (Note 1)		
2		
	-	
	-	
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A	

	<u>ner Movements in Iss</u> Type of Issue	sued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	may be
1.	Rights issue	At price : State	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /	<u>N/A</u>	
2.	Open offer	At price : State	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /	<u>N/A</u>	
3.	Placing	At price : State	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /	<u>N/A</u>	
4.	Bonus issue		Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /	<u>N/A</u>	

	Type of Issue		For I	Main	Boa	rd and GEM listed No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
5.	Scrip dividend At price : State currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)		/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	
		Class of shares repurchased (Note 1)					
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	
		Class of shares redeemed (<i>Note 1</i>)	5				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	
		Class of shares redeemed (<i>Note 1</i>)					
8.	Consideration issue At price : State currency	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	

		No. of new shares of issuer issued during the month pursuant thereto	issuer which may be	
		F 200 200 200 200 200 200 200 200 200 20	issued pursuant thereto as at close of the month	
Class of shares issuable (Note 1)		-		
Issue and allotment date : (dd/mm/yyyy)	(/ /)		
EGM approval date: (dd/mm/yyyy)	(/ /			
Class of shares issuable (Note 1)		-		
Issue and allotment date : (dd/mm/yyyy)	(/ /)		
EGM approval date: (dd/mm/yyyy)	(/ /) <u>N/A</u>		
Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A				
_	 (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) 	(Note 1) Issue and allotment (/ / / date : (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment (date : (dd/mm/yyyy)) EGM approval date: (/ / date : (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy)	(Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares issuable	

otal increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):		N/A			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

Submitted by:	Chau Kwok Keung	-				
Title:	Director	_				
(Director, Secretary or other duly authorised officer)						

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.