

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Cleari	ng Limited					
Name of Issuer Comtec Solar Systems Group Limited (the "Company")  3 Jun 2019						
I. Movements in Authorised Share Cap	pital					
1. Ordinary Shares						
(1) Stock code : <u>712</u> Descr	ription: Ordinary	Shares	_			
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding month	7,600,000,000	0.001	7,600,000			
Increase/(decrease)	NIL		NIL			
Balance at close of the month	7,600,000,000	0.001	7,600,000			
(2) Stock code : <u>N/A</u> Descr	ription : <u>N/A</u>					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	N/A	N/A	N/A			
Increase/(decrease)						
Balance at close of the month	N/A	N/A	N/A			

31/05/2019

Stock code: N/A Descr	ription: N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)			
Balance at close of the month	<u>N/A</u>	N/A	N/A
3. Other Classes of Shares			
	ription : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	
Stock code : N/A Descr	No. of other classes of shares	(State currency)	capital (State currency)

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	2,097,703,580	N/A	<u>N/A</u>	<u>N</u> /A	
Increase/ (decrease) during the month	<u>-</u>	N/A	<u>N/A</u>	N/A	
Balance at close of the month	2,097,703,580	N/A	<u>N/A</u>	<u>N/A</u>	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed  1. Share Option Scheme adopted on 02/10/2009 Date of grant: 24/05/2010 Exercise price: HK\$1.49  Ordinary shares (No. of new shares of issuer issued during the month thereto as at close of the month pursuant thereto as at clos	Share Options (under	r Share Option	Schemes of the	Issuer)			
including EGM approval date (dd/mm/yyyy) and class of shares issuable							
approval date							
Cld/mm/yyyy) and class of shares   Granted   Exercised   Cancelled   Lapsed	including EGM					the month pursuant	
(dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed  1. Share Option Scheme adopted on 02/10/2009 Date of grant: 24/05/2010 Exercise price: HK\$1.49 Ordinary shares 0 0 0 900,000 1,340,000 0 0 (Note 1) 2. Pre-IPO Share Option Scheme adopted on 02/06/2008 Date of grant: 03/08/2009 & 02/10/2009 Exercise price: HK\$2.51 Ordinary shares 0 0 312,361 199,659 0 0 Scheme adopted on 02/10/2009 Exercise price: HK\$2.51 Share Option Scheme adopted on 05 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0			Movement du	ring the month		thereto	as at close of the month
Issuable   Granted   Exercised   Cancelled   Lapsed					_	_	
1.Share Option   Scheme adopted   Sche							
Scheme adopted on 02/10/2009 Date of grant: 24/05/2010 Exercise price: HK\$1.49  Ordinary shares 0 0 900,000 1,340,000 0 0  (Note 1) 2. Pre-IPO Share Option Scheme adopted on 02/06/2008 Date of grant: 03/08/2009 & 02/10/2009 Exercise price: HK\$2.51  Ordinary shares 0 0 312,361 199,659 0 0  (Note 1) 3. Share Option Scheme adopted on 02/10/2009	issuable	Granted	Exercised	Cancelled	Lapsed		
on 02/10/2009 Date of grant: 24/05/2010  Exercise price: HK\$1.49  Ordinary shares 0 0 900,000 1,340,000 0 0  (Note 1) 2. Pre-IPO Share Option Scheme adopted on 02/06/2008 Date of grant: 03/08/2009 & 02/10/2009  Exercise price: HK\$2.51  Ordinary shares 0 0 312,361 199,659 0 0  Ordinary shares 0 0 0 312,361 199,659 0 0  Scheme adopted on 02/10/2009	1.Share Option						
Date of grant: 24/05/2010							
24/05/2010 Exercise price: HK\$1.49  Ordinary shares	on 02/10/2009						
Exercise price:   HK\$1.49	Date of grant:						
HK\$1.49	24/05/2010						
Ordinary shares         0         900,000         1,340,000         0         0           (Note I)         2. Pre-IPO Share         0         <	Exercise price:						
(Note 1)  2. Pre-IPO Share Option Scheme adopted on 02/06/2008 Date of grant: 03/08/2009 & 02/10/2009 Exercise price: HK\$2.51 Ordinary shares 0 0 312,361 199,659 0 0  (Note 1)  3. Share Option Scheme adopted on 02/10/2009	HK\$1.49						
2. Pre-IPO Share Option Scheme adopted on 02/06/2008 Date of grant: 03/08/2009 & 02/10/2009  Exercise price: HK\$2.51  Ordinary shares 0 0 0 312,361 199,659 0 0  (Note 1) 3. Share Option Scheme adopted on 02/10/2009	Ordinary shares	0	0	900,000	1,340,000	0	0
Option Scheme adopted on 02/06/2008 Date of grant: 03/08/2009 & 02/10/2009 Exercise price: HK\$2.51 Ordinary shares (Note 1) 3. Share Option Scheme adopted on 02/10/2009	(Note 1)				•		
Scheme adopted on 02/06/2008 Date of grant: 03/08/2009 & 02/10/2009  Exercise price: HK\$2.51 Ordinary shares 0 0 312,361 199,659 0 0 (Note 1)  3. Share Option Scheme adopted on 02/10/2009	2. Pre-IPO Share						
on 02/06/2008 Date of grant: 03/08/2009 & 02/10/2009 Exercise price: HK\$2.51 Ordinary shares 0 0 199,659 0 0 (Note 1) 3. Share Option Scheme adopted on 02/10/2009	Option						
on 02/06/2008 Date of grant: 03/08/2009 & 02/10/2009 Exercise price: HK\$2.51 Ordinary shares 0 0 199,659 0 0 (Note 1) 3. Share Option Scheme adopted on 02/10/2009	Scheme adopted						
Date of grant: 03/08/2009 & 02/10/2009  Exercise price: HK\$2.51 Ordinary shares 0 0 199,659 0 0  (Note 1) 3. Share Option Scheme adopted on 02/10/2009							
03/08/2009 & 02/10/2009  Exercise price:  HK\$2.51  Ordinary shares 0 0 199,659 0 0  (Note 1)  3. Share Option Scheme adopted on 02/10/2009							
02/10/2009 Exercise price:  HK\$2.51  Ordinary shares 0 0 312,361 199,659 0 0  (Note 1)  3. Share Option Scheme adopted on 02/10/2009							
Exercise price:  HK\$2.51  Ordinary shares 0 0 312,361 199,659 0 0  (Note 1)  3. Share Option Scheme adopted on 02/10/2009							
HK\$2.51   Ordinary shares   0   0   312,361   199,659   0   0   0							
Ordinary shares         0         0         312,361         199,659         0         0           (Note 1)         3. Share Option           Scheme adopted on 02/10/2009         0							
(Note 1) 3. Share Option Scheme adopted on 02/10/2009		0	0	312,361	199,659	0	0
3. Share Option Scheme adopted on 02/10/2009						· -	-
Scheme adopted on 02/10/2009	1 '						
on 02/10/2009							
1 Date of Main	Date of grant:						
28/06/2012							
Exercise price:							
HK\$0.98	_						
Ordinary shares 0 0 6,154,000 2,580,000 0 50,000		0	0	6.154.000	2.580.000	0	50,000
(Note 1)			<del>-</del>		_,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	· -	20,000

D .: 1 C.1					<b>N</b> I C 1 C	N. C. 1. C.
Particulars of share					No. of new shares of	No. of new shares of
option scheme including EGM					issuer issued during the month pursuant	issuer which may be issued pursuant thereto
approval date					thereto	as at close of the month
(dd/mm/yyyy) and		Movement du	ring the month			as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
4. Share Option	Granicu	Exclused	Cancenda	Lapseu		
Scheme adopted						
on 02/10/2009						
Date of grant: 27/12/2012						
Exercise price:						
HK\$1.262						
Ordinary shares	0	0	2,388,000	300,000	0	4,850,000
(Note 1)						
5. Share Option						
Scheme adopted on 02/10/2009						
Date of grant: 30/09/2013						
Exercise price:						
HK\$1.87						
Ordinary shares	0	0	0	0	0	4,020,000
(Note 1)						
6. Share Option						
Scheme adopted						
on 02/10/2009						
Date of grant:						
31/03/2014						
Exercise price:						
HK\$1.386						
Ordinary shares	0	0	29,900,000	4,850,000	0	900,000
(Note 1)						
7. Share Option						
Scheme adopted						
on 02/10/2009						
Date of grant:						
11/05/2015						
Exercise price: HK\$1.39						
Ordinary shares	0	0	54,100,000	5,700,000	0	0
$\frac{\text{Ordinary shares}}{\text{(Note 1)}}$	<u> </u>	<u> </u>	3 1,100,000	3,700,000		0
8. Share Option						
Scheme adopted						
on 02/10/2009						
Date of grant:						
26/06/2015						
Exercise price:						
HK\$1.50						
Ordinary shares	0	0	0	0	0	20,000,000
$\frac{\text{Ordinary shares}}{\text{(Note 1)}}$					· -	,,,,,,,,
(11010 1)						

Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement di	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and		Wiovellient de	ining the month		_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
9. Share Option						
Scheme adopted						
on 02/10/2009						
Date of grant:						
25/11/2015						
Exercise price:						
HK\$0.736	0	0	1 6 400 000	0	0	12 (00 000
Ordinary shares	0	0	16,400,000	0	0	42,600,000
(Note 1)						
10. Share Option						
Scheme adopted on 02/10/2009						
Date of grant:						
09/09/2016						
Exercise price:						
HK\$0.56						
Ordinary shares	0	0	71,000,000	0	0	18,000,000
(Note 1)						
11. Share Option						
Scheme adopted						
on 02/10/2009						
Date of grant:						
02/05/2017						
Exercise price:						
HK\$0.335	0	0	0	( 200 000	0	21 000 000
Ordinary shares	0	0	0	6,300,000	0	21,900,000
(Note 1)						
12. Share Option						
Scheme adopted on 02/10/2009						
Date of grant:						
15/06/2018						
Exercise price:						
HK\$0.151						
Ordinary shares	0	0	0	700,000	0	15,887,900
(Note 1)						
13. Share Option						
Scheme adopted						
on 31/12/2018						
Date of grant:						
29/05/2019						
Exercise price:						
HK\$0.070	0	0	0	0	0	72.006.012
Ordinary shares	U	0	0	0	0	72,806,913
			Total A (O 1	المستحداء والمستحدا	0	
			Total A. (Ord		<u>0</u>	
			,	rence shares)	N/A	
				(Other class)	N/A	

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer which issuer issued may be issued during the pursuant thereto as at month Currency of Nominal value at Exercised Nominal value at pursuant close of the Description of warrants nominal close of during the close of the thereto month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) 0 (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 0 1. Non-listed 10% convertible USD 10,000,000 10,000,000 451,137,931 Bonds due on 31 Jul 2021 (subject to Adjustment) Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Subscription price HK\$0.174 EGM approval date (if applicable) (dd/mm/yyyy)) (27/07/2018) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / )(dd/mm/yyyy) Total C. (Ordinary shares) 0 (Preference shares)  $\overline{N/A}$ (Other class) N/A

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		· -
2	<u> </u> 	
shares (Note 1)		<u> </u>
		•
3	1	
	1	
	-	
shares (Note 1)	-	
		-
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Ot	her Movements i	n Issued Share Capital					
	Time of Issue					No. of new shares of issuer issued during the month pursuant thereto	may be
	Type of Issue						month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			· • • • • • • • • • • • • • • • • • • •			N/A	
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			· • • • • • • • • • • • • • • • • • • •			N/A	
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			AGM approval date: (dd/mm/yyyy)	( / /	)		
			(00.11112)))))			N/A	
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	

For Main Board and GEM listed issuers

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be
5.	State		Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	(	/ / /	)		
6.	Repurchase of shares		Class of shares repurchased (Note 1)  Cancellation date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)			)		
7.	Redemption of shares		Class of shares redeemed (Note 1)  Redemption date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)			)		
8.	State	HK\$ HK\$	Class of shares issued (Note 1)  Issue and allotment: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	(	/ / / ( / /	)	<u>N/A</u>	

For Main Board and GEM listed issuers No. of new No. of new shares of issuer shares of issued during issuer which the month may be pursuant thereto issued pursuant thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) ( / / ) 9. Capital Issue and allotment reorganisation date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AClass of shares issuable (*Note 1*) 10. Other ( / / (Please specify) Issue and allotment date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issue	ued Sh	are Capital").)

Total E.

(Ordinary shares)  $\frac{N/A}{N/A}$ (Preference shares)  $\frac{N/A}{N/A}$ 

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Remarks (if any):	
Submitted by: Chau Kwok Keung	
Title: Director	
(Director, Secretary or other duly authorised officer)	

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.