

For the month ended (dd/mm/yyyy):

# Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and C	Clearing Limited				
Name of Issuer  Comtec Solar Systems Group Limited (the "Company")  9 October 2019					
I. Movements in Authorised Share	e Capital				
1. Ordinary Shares					
(1) Stock code : <u>712</u> I	Description : Ordinary	y Shares			
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding mor	nth 1,900,000,000	0.004	7,600,000		
Increase/(decrease)	NIL	-	NIL		
Balance at close of the month	1,900,000,000	0.004	7,600,000		
(2) Stock code : N/A I	Description : N/A		_		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mor	nth <u>N/A</u>	N/A	N/A		
Increase/(decrease)		_			
Balance at close of the month	N/A	<u>N/A</u>	<u>N/A</u>		

30/09/2019

2. Preference Shares						
Stock code : N/A Description : N/A						
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	N/A	N/A	N/A			
Increase/(decrease)						
Balance at close of the month	N/A	N/A	N/A			
3. Other Classes of Shares						
Stock code : <u>N/A</u> Descri	ption: N/A					
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	N/A	N/A	N/A			
Increase/(decrease)						
Balance at close of the month	N/A	N/A	N/A			

7,600,000

Total authorised share capital at the end of the month (HK\$):

# II. Movements in Issued Share Capital

	No. of or	dinary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	628,289,531	N/A	<u>N</u> /A	N/A		
Increase/ (decrease) during the month	<del>-</del>	N/A	N/A	N/A		
Balance at close of the month	628,289,531	N/A	N/A	N/A		

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement du	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and -		1,10 , 01110111 00	ing the month		_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme adopted						
on 02/10/2009						
Date of grant:						
28/06/2012						
Exercise price:						
HK\$0.98						
Ordinary shares	0	0	0	0	0	12,500
(Note 1)						
2. Share Option						
Scheme adopted						
on 02/10/2009						
Date of grant:						
27/12/2012						
Exercise price:						
HK\$1.262						
Ordinary shares	0	0	0	0	0	1,212,500
(Note 1)						
3. Share Option						
Scheme adopted						
on 02/10/2009						
Date of grant:						
30/09/2013						
Exercise price:						
HK\$1.87						
Ordinary shares	0	0	0	0	0	1,005,000
(Note 1)						
4. Share Option						
Scheme adopted						
on 02/10/2009						
Date of grant:						
31/03/2014						
Exercise price:						
HK\$1.386						
Ordinary shares	0	0	0	0	0	225,000

					For Main Board and GE	
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date	Movement during the month				thereto	as at close of the month
(dd/mm/yyyy) and					<del></del>	
class of shares	G . 1		G 11 1	<b>y</b> 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
(Note 1)						
5. Share Option						
Scheme adopted						
on 02/10/2009						
Date of grant: 26/06/2015						
Exercise price:						
HK\$1.50						
Ordinary shares	0	0	0	0	0	5,000,000
$\frac{\text{Ordinary shares}}{(Note 1)}$	<u> </u>	<u> </u>	0			3,000,000
6. Share Option						
Scheme adopted						
on 02/10/2009						
Date of grant:						
25/11/2015						
Exercise price:						
HK\$0.736						
Ordinary shares	0	0	0	0	0	10,650,000
(Note 1)						
7. Share Option						
Scheme adopted						
on 02/10/2009						
Date of grant:						
09/09/2016 Exercise price:						
HK\$0.56						
Ordinary shares	0	0	0	0	0	4,500,000
(Note 1)	<u> </u>	<u> </u>	0			4,500,000
8. Share Option						
Scheme adopted						
on 02/10/2009						
Date of grant:						
02/05/2017						
Exercise price:						
HK\$0.335						
Ordinary shares	0	0	0	0	0	5,475,000
(Note 1)						
9. Share Option						
Scheme adopted						
on 02/10/2009						
Date of grant: 15/06/2018						
Exercise price:						
HK\$0.151						
Ordinary shares	0	0	0	0	0	4,890,293
(Note 1)	· · · · · · · · · · · · · · · · · · ·	<u></u>	· -	<u> </u>		, , <del></del>
10. Share Option						
Scheme adopted						
on 31/12/2018						
Date of grant:						
29/05/2019						
Exercise price:						
HK\$0.070	0			0	0	22 556 1 52
Ordinary shares	U	0	0	0	0	22,752,160

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and		Movement du	ring the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
			,	inary shares) rence shares) (Other class)	N/A	

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer which issuer may be issued issued during the pursuant month thereto as at Currency of Nominal value at Exercised Nominal value at pursuant close of the Description of warrants nominal close of during the close of the thereto month (Date of expiry - dd/mm/yyyy) value preceding month month month ( / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) (Ordinary shares) 0 Total B. (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 0 10,000,000 112,784,482 1. Non-listed 10% convertible USD 10,000,000 Bonds due on 31 Jul 2021 (subject to Adjustment) Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Subscription price HK\$0.696 EGM approval date (if applicable) (dd/mm/yyyy)) (27/07/2018) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total C. (Ordinary shares) 0 (Preference shares)  $\overline{N/A}$ (Other class) N/A

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under share option schemesy	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy),	thereto	as at close of the month
if applicable, and class of shares issuable:		
1.		
shares (Note 1)		
2		
charac (Note 1)		
shares (Note 1)		-
3.		
J		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Oth	Type of Issue	Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price: State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)		N/A	
2.	Open offer	At price : State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / / _ ) ( / / _ )	<u>N</u> /A	
3.	Placing	At price : State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  AGM approval date: (dd/mm/yyyy)	(// )	N/A	
4.	Bonus issue		Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / / _ )	N/A	

Class of shares issuable		Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	may be
Serip dividend		J.P.							
Class of shares   State   Class of shares   Class									
Class of shares   State   Class of shares   Cl	5.	Scrip dividend				( / /	)		
Class of shares   Cancellation date : ( / / )   (dd/mm/yyyy)						( / /	)		
Cancellation date : ( / / )								N/A	<u> </u>
Cancellation date : ( / / )									
Shares   (dd/mm/yyyy)   EGM approval date: ( / / )   (dd/mm/yyyy)   N/A									
Class of shares redeemed (Note 1)  7. Redemption of shares  Redemption date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  N/A  Class of shares  Redemption date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (state currency (Note 1)  Issue and allotment: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / )	6.					( / /	)		
Class of shares redeemed (Note 1)  7. Redemption of shares  Redemption date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  N/A  Class of shares issued Ordinary (Note 1)  Issue and allotment: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )					EGM approval date: (dd/mm/yyyy)	( / /	)	27/1	
redeemed (Note 1)  Redemption of shares  Redemption date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  N/A  Class of shares issued Ordinary (Note 1)  Issue and allotment: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / )								N/A	-
redeemed (Note 1)  Redemption of shares  Redemption date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  N/A  Class of shares issued Ordinary (Note 1)  Issue and allotment: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)					Class of shares				
shares (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  N/A  Class of shares issued Ordinary (Note 1)  Issue and allotment: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / )							`		
Class of shares issued Ordinary (Note 1)  8. Consideration issue At price: State currency  HK\$  Issue and allotment: (//) (dd/mm/yyyy)  EGM approval date: (//) (dd/mm/yyyy)  (//)	7.				Redemption date : (dd/mm/yyyy)	( / /	)		
Class of shares issued Ordinary (Note 1)  8. Consideration issue At price: State currency  HK\$    Issue and allotment: (//) (dd/mm/yyyy)   EGM approval date: (//) (dd/mm/yyyy) (//)						( / /	)		
8. Consideration issue At price: State currency HK\$    Issue and allotment: (//)   (dd/mm/yyyy)								N/A	
8. Consideration issue At price: State currency HK\$    Issue and allotment: (//)   (dd/mm/yyyy)						Ondinon			
8. Consideration issue At price: State currency HK\$  Issue and allotment: (// ) (dd/mm/yyyy)  EGM approval date: (// ) (dd/mm/yyyy)				HK\$		_Orumai	<u>y</u>		
EGM approval date: ( / / ) (dd/mm/yyyy) ( / / )	8.	Consideration issue	At price : State			( / /	)		
			- currency						
<u>N/A</u>						( / /	)	NI / A	
1								<u>IN/A</u>	<u>-</u>

N/A

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Type of Issue			sh i	No. of new hares of issuer ssued during the month harsuant thereto	may be
	Class of shares issuable (Note 1)				
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
	EGM approval date: (dd/mm/yyyy)	( / /	)		
				N/A	
10 Oil	Class of shares issuable (Note 1)				
10. Other (Please specify)	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
	EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	
		Ordinary seference seference		N/A	
Total increase / (decrease) in ordinary	y shares during the month (i.e. Total of A to E	Ξ):	(1)	N/A	
			(2)	N/A	
Total increase / (decrease) in preferen	ο E):		N/A		

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

	For Main Board and GEM listed issuers
Remarks (if any):	
Submitted by: Chau Kwok Keung	
Tido. Discotos	
Title: Director (Director, Secretary or other duly authorised officer)	
(Director, Secretary of other duty authorised officer)	

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet