

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/01/2020</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Comtec Solar Systems Group Limited (the "Company")
Date Submitted	5 February 2020

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>712</u> Descri	1) Stock code : 712 Description : Ordinary Shares							
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)					
Balance at close of preceding month	1,900,000,000	0.004	7,600,000					
Increase/(decrease)	NIL		NIL					
Balance at close of the month	1,900,000,000	0.004	7,600,000					
(2) Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	<u>N</u> /A	N/A	<u>N/A</u>					
Increase/(decrease)								
Balance at close of the month	<u>N/A</u>	N/A	<u>N/A</u>					

2. Preference Shares

Stock code : <u>N/A</u> Desc	cription : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)			
Balance at close of the month	<u>N/A</u>	N/A	<u>N/A</u>

3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	iption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	<u>N</u> /A
Increase/(decrease)			
Balance at close of the month	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

Total authorised share capital at the end of the month (HK\$) : 7,600,000

II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	628,289,531	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>		
Increase/ (decrease) during the month		<u>N/A</u>	N/A	<u>N/A</u>		
Balance at close of the month	628,289,531	<u>N/A</u>	<u>N/A</u>	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares	Movement during the month			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
issuable Granted	Exercised	Cancelled	Lapsed			
1. Share OptionScheme adoptedon 02/10/2009Date of grant:28/06/2012Exercise price:HK\$0.98 (see remarks)		Cancened	Lapsed			
Ordinary shares 0	0	0	0	0	12,500	
(Note 1)		<u> </u>	0	<u> </u>	12,000	
2. Share Option Scheme adopted on 02/10/2009 Date of grant: 27/12/2012						
Exercise price:						
HK\$1.262 (see remarks)		0	0	0	1 212 500	
$\frac{\text{Ordinary shares}}{(Note 1)} \frac{0}{(Note 1)}$	0	0	0	0	1,212,500	
3. Share Option						
Scheme adopted on 02/10/2009 Date of grant: 30/09/2013 Exercise price:						
HK\$1.87 (see remarks)						
Ordinary shares 0	0	0	0	0	1,005,000	
(Note 1)						
4. Share Option Scheme adopted on 02/10/2009						
Date of grant: 31/03/2014 Exercise price:						
HK\$1.386 (see remarks)						
Ordinary shares 0	0	0	0	0	225,000	

Particulars of share				No. of new shares of	No. of new shares of
option scheme				issuer issued during	issuer which may be
including EGM				the month pursuant	issued pursuant thereto
approval date	Movement du	ring the month		thereto	as at close of the
(dd/mm/yyyy) and		0		_	month
class of shares	.	a 11 1			
issuable Granted	Exercised	Cancelled	Lapsed		
(Note 1)					
5. Share Option					
Scheme adopted on 02/10/2009					
Date of grant:					
26/06/2015					
Exercise price:					
HK\$1.50 (see remarks)					
Ordinary shares 0	0	0	0	0	5,000,000
(Note 1)	_		_		
6. Share Option					
Scheme adopted					
on 02/10/2009					
Date of grant:					
25/11/2015					
Exercise price:					
HK\$0.736 (see remarks)	-	0	0	0	
Ordinary shares 0	0	0	0	0	10,650,000
(Note 1)					
7. Share Option					
Scheme adopted					
on 02/10/2009 Date of grant:					
09/09/2016					
Exercise price:					
HK\$0.56 (see remarks)					
Ordinary shares 0	0	0	0	0	4,500,000
(Note 1)					<u> </u>
8. Share Option					
Scheme adopted					
on 02/10/2009					
Date of grant:					
02/05/2017					
Exercise price:					
HK\$0.335 (see remarks)	-	0	0	0	5 475 000
Ordinary shares 0	0	0	0	0	5,475,000
(Note 1)					
9. Share Option					
Scheme adopted on 02/10/2009					
Date of grant:					
15/06/2018					
Exercise price:					
HK\$0.151 (see remarks)	_				
Ordinary shares 0	0	0	0	0	5,034,043
(Note 1)					
10. Share Option					
Scheme adopted					
on 31/12/2018					
Date of grant:					
29/05/2019					
Exercise price:					
HK\$0.070 (see remarks)	- 0	0	0	0	27 202 502
Ordinary shares 0	0	0	0	0	27,302,592

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and —		Movement du	ring the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
			Total A. (Ord	inary shares)	0	
			(Prefei	ence shares)	N/A	
				(Other class)	N/A	

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal va nominal close o value preceding r	of du	tercised ring the nonth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
<pre>(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)</pre>	· ·					
(dd/mm/yyyy)						
2. N/A						
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
				<u> </u>		·
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)					
Class of shares		<u> </u>				
issuable (<i>Note 1</i>)		<u> </u>				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
		Total B.				
				ence shares) N/A		
			(Other class) <u>N/A</u>		

Convertibles (i.e. Convertible into	Shares of the I	ssuer which are to	b be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Non-listed 10% convertible	USD	10,000,000	0	10,000,000		112,784,482
Bonds due on 31 Jul 2021		, ,		, ,		(subject to
						Adjustment)
						5
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary					
Subscription price	HK\$0.696					
EGM approval date (if applicable)						
(dd/mm/yyyy))	(27/07/2018)					
2. N/A	,					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>3. N/A</u>						
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>4. N/A</u>						
Stock code (if listed)	·					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(/ /)					
(dd/mm/yyyy)	(/ /)		Total C. (Ordi	nary shares) 0		
				ence shares) $\frac{0}{N/A}$	1	-
				Other class) N/A		-
						-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	issued pursuant thereto as at close of the month
shares (Note 1)		
2.		
3	-	
	-	
(/ /)	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A	

Type of issue Image: State (More I) 1. Rights issue At price : State currency Issue and allotment (dd/mm/yyyy) ECM approval date: $(///)$ (dd/mm/yyyy) N/A 2. Open offer At price : State currency Issue and allotment (dd/mm/yyyy) ECM approval date: $(///)$ (More I) N/A 2. Open offer At price : State currency Issue and allotment (dd/mm/yyyy) N/A ECM approval date: $(///)$ (dd/mm/yyyy) N/A 3. Placing At price : State currency Glass of shares issuable (More I) N/A At price : State currency Issue and allotment (dd/mm/yyyy) At price : Currency Issue and allotment (dd/mm/yyyy) ACM approval date: $(///)$ (dd/mm/yyyy) N/A 4. Bonus issue Class of shares issuable (More I) Issue and allotment (dd/mm/yyyy) N/A EGM approval date: $(///)$ (dd/mm/yyyy) N/A	Otl	her Movements in 1	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	may be
1. Rights issue At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Issue and allotment $(///)$ $(///)$ EGM approval date: $(///)$ (Ad/mm/yyyy) N/A 2. Open offer At price : $\frac{State}{currency}$ Issue and allotment $(Note 1)$ Issue and allotment $(///)$ 2. Open offer At price : $\frac{State}{currency}$ Issue and allotment $(Note 1)$ Issue and allotment $(///)$ 3. Placing At price : $\frac{State}{currency}$ Issue and allotment $(Note 1)$ Issue and allotment $(///)$ $(Mam/yyyy)$ N/A		Type of issue		Class of sharps issuable				
1. Rights issue At price : currency $date : (dd/mm/yyyy)$ EGM approval date: $(///)$ (d/mm/yyyy) N/A 2. Open offer At price : State 2. Open offer At price : State (d/mm/yyyy) Issue and allotment (d/mm/yyyy) EGM approval date: (d/mm/yyyy) N/A 3. Placing At price : State (d/mm/yyyy) Issue and allotment (Note 1) Issue and allotment (Mote 1) Issue and allotment (Mote 1) Issue and allotment (d/mm/yyyy) N/A 3. Placing At price : State (d/mm/yyyy) Issue and allotment (d/mm/yyyy) N/A (d/mm/yyyy) N/A 4. Bonus issue Issue and allotment (d/mm/yyyy) Issue and allotment (d/mm/yyyy) EGM approval date: (d/mm/yyyyy) EGM approval date:								
Idd/mm/yyyy) N/A (dd/mm/yyyy) N/A 2. Open offer At price : State currency Issue and allotment $(///)$ date : (dd/mm/yyyy) EGM approval date: $(///)$ (d/mm/yyyy) N/A 3. Placing At price : State currency Issue and allotment $(///)$ (d/mm/yyyy) N/A At price : State Issue and allotment $(Note 1)$ Issue and allotment (d/mm/yyyy) AGM approval date: (///) AGM approval date: (///) Issue and allotment (///) Issue and allotment <td>1.</td> <td>Rights issue</td> <td>At price : State</td> <td></td> <td>(/ /</td> <td>)</td> <td></td> <td></td>	1.	Rights issue	At price : State		(/ /)		
N/A					(/ /)		
2. Open offer At price : $\frac{State}{currency}$ Issue and allotment $(///)^{/}$ Begin approval date: $(///)^{/}$ N/A Class of shares issuable N/A Class of shares issuable $(///)^{/}$ Received the state $(///)^{/}$ Begin approval date: $(///)^{/}$ Received the state $(///)^{/}$ At price : $State$ Class of shares issuable $(///)^{/}$ Received the state $(///)^{/}$							<u>N/A</u>	
2. Open offer At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Bornes issue EGM approval date: $(///)$ Bornes issue State Class of shares issuable Class of shares issuable								
2. Open order At price : $currency$ $date : (dd/mm/yyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) $N/A3. Placing At price : State Issue and allotment (//) date : (dd/mm/yyyy) AGM approval date: (//) N/AAGM approval date: (//) N/AAGM approval date: (//) N/A4. Bonus issue Class of shares issuable(Note 1)Sue and allotment (//) N/A(Note 1)Sue and allotment (//) N/ASue and allotment (//) Sue and allotment (//) Su$			State		(/ /)		
Born upport date: $(dd/mm/yyyy)$ N/A	2.	Open offer	At price : State currency					
3. Placing At price : State currency Class of shares issuable (///) 3. Placing At price : State currency Issue and allotment (//) AGM approval date: (///) (//) (dd/mm/yyyy) N/A 4. Bonus issue Issue and allotment (///) Issue and allotment (///) (//) EGM approval date: (///) (///) Issue and allotment (///) (///) Issue and allotment (///) (///) EGM approval date: (///) (///)					(/ /)		
3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)$ $(///)$ AGM approval date: $(d/mm/yyyy)$ N/A N/A 4. Bonus issue Class of shares issuable $(///)$ N/A Issue and allotment $(///)$ $(///)$ N/A EGM approval date: $(///)$ $(///)$ EGM approval date: $(///)$ $(///)$							<u>N/A</u>	
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) AGM approval date: (dd/mm/yyyy) N/A								
International approvaluation (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) Issue and allotment (1/1) Issue and allotment (1/1) EGM approval date: (1/1) (dd/mm/yyyy)	3.	Placing		Issue and allotment	(/ /)		
4. Bonus issue Class of shares issuable					(/ /)		
4. Bonus issue (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (/ /)				(dd/mm/yyyy)			N/A	
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				Class of shares issuable				
4. Bonus issue EGM approval date: (//) (dd/mm/yyyy)					, , , , ,			
(dd/mm/yyyy)	4.	Bonus issue			(/ /)		
					(/ /)	N/A	
							<u>11/71</u>	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	may be
5.	Scrip dividend At price : State currency		Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		<u>N/A</u>	
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	
		ΠΙΖΦ	Class of shares issued (Note 1)	_Ordinar	<u>y</u>		
8.	Consideration issue At price : State	HK\$ HK\$	Issue and allotment : (dd/mm/yyyy)	(/ /)		
	consideration issue At price : currency		EGM approval date: (dd/mm/yyyy)	(
				(/ /)	<u>N/A</u>	

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	issuer which may be
		Class of shares issuable (Note 1)			
9.	Capital reorganisation	Issue and allotment (/ date : (dd/mm/yyyy)	/)		
		EGM approval date: (/ (dd/mm/yyyy)	/)		
				<u>N/A</u>	
10.	Other	Class of shares issuable (<i>Note 1</i>)			
	Other (Please specify)	Issue and allotment (/ date : (dd/mm/yyyy)	/)		
		EGM approval date: (/ (dd/mm/yyyy)	/)	N/A	
	Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A				

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

The exercise price for any share payable in respect of the exercise of the relevant share option will be adjusted subject to the Auditors certifying in writing to the board of the Company that such adjustments are in their opinion fair and reasonable.

Submitted by: Chau Kwok Keung

Title:

Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*