

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clea	aring Limited						
Name of Issuer Comtec Solar Systems Group Limited (the "Company") Date Submitted 3 April 2018							
I. Movements in Authorised Share C	apital						
1. Ordinary Shares							
(1) Stock code : <u>712</u> Des	ecription: Ordinary	Shares					
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)				
Balance at close of preceding month	7,600,000,000	0.001	7,600,000				
Increase/(decrease)	NIL		NIL				
Balance at close of the month	7,600,000,000	0.001	7,600,000				
(2) Stock code : N/A Des	scription: N/A						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	N/A	N/A	N/A				
Increase/(decrease)							
Balance at close of the month	N/A	N/A	N/A				

31/03/2018

Stock code: N/A Descri	iption : N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)			
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code: N/A Descr	intion: N/A		
Stock code : N/A Descr	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	capital
Stock code : N/A Described	No. of other classes of shares	(State currency)	capital (State currency)

II. Movements in Issued Share Capital

	No. of ord	linary shares	No of preference	e No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	2,097,703,580	N/A	<u>N</u> /A	<u>N</u> /A		
Increase/ (decrease) during the month	-	N/A	N/A	N/A		
Balance at close of the month	2,097,703,580	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM				the month pursuant	issued pursuant thereto	
approval date		Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and -			<u> </u>		_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme adopted						
on 02/10/2009						
Date of grant:						
24/05/2010						
Exercise price:						
HK\$1.49						
Ordinary shares	0	0	0	0	0	2,240,000
(Note 1)						
2. Pre-IPO Share						
Option						
Scheme adopted						
on 02/06/2008						
Date of grant:						
03/08/2009 &						
02/10/2009						
Exercise price:						
HK\$2.51						
Ordinary shares	0	0	0	0	0	512,020
(Note 1)						
3. Share Option						
Scheme adopted						
on 02/10/2009						
Date of grant:						
28/06/2012						
Exercise price:						
HK\$0.98						
Ordinary shares	0	0	0	0	0	8,784,000
(Note 1)						

Dontinulana of chana					No of none of	No of none shows of
Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement during the month			thereto	as at close of the month
(dd/mm/yyyy) and		Movement during the month			_	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
4. Share Option						
Scheme adopted on 02/10/2009						
Date of grant: 27/12/2012						
Exercise price: HK\$1.262						
Ordinary shares	0	0	0	0	0	7,538,000
(Note 1)				_		
5. Share Option Scheme adopted						
on 02/10/2009						
Date of grant: 30/09/2013						
Exercise price:						
HK\$1.87						
Ordinary shares	0	0	0	0	0	4,020,000
(Note 1)						
6. Share Option						
Scheme adopted on 02/10/2009						
Date of grant:						
31/03/2014						
Exercise price:						
HK\$1.386						
Ordinary shares	0	0	0	0	0	35,650,000
(Note 1)						
7. Share Option						
Scheme adopted on 02/10/2009						
Date of grant:						
11/05/2015						
Exercise price:						
HK\$1.39	0	0	0	0	0	70 000 000
Ordinary shares	U	0	0	0	0	59,800,000
(Note 1)						
8. Share Option						
Scheme adopted on 02/10/2009						
Date of grant:						
26/06/2015						
Exercise price:						
HK\$1.50						
Ordinary shares	0	0	0	0	0	20,000,000
(Note 1)						

Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM				the month pursuant	issued pursuant thereto	
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and		Wiovellient dur	ing the month	·	_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
9. Share Option						
Scheme adopted						
on 02/10/2009						
Date of grant:						
25/11/2015						
Exercise price:						
HK\$0.736						
Ordinary shares	0	0	0	0	0	59,000,000
(Note 1)						
10. Share Option						
Scheme adopted						
on 02/10/2009						
Date of grant:						
09/09/2016						
Exercise price:						
HK\$0.56						
Ordinary shares	0	0	0	0	0	89,000,000
(Note 1)						
11. Share Option						
Scheme adopted						
on 02/10/2009						
Date of grant:						
02/05/2017						
Exercise price:						
HK\$0.335	0	0	0	0	0	15 775 000
Ordinary shares	0	0	0	0	0	15,775,000
(Note 1)						
			1 . 1		0	
		1		inary shares)		
				rence shares)		
				(Other class)	N/A	
			_			
Total funds raised of		th from exercise	of			
Option (State curre	ncy)		-			

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer which issuer may be issued issued during the pursuant month thereto as at Currency of Nominal value at Exercised Nominal value at close of the pursuant Description of warrants nominal close of during the close of the thereto month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed)

(/ /)

Class of shares issuable (*Note 1*) Subscription price EGM approval date (if applicable)

(dd/mm/yyyy)

Total B. (Ordinary shares) 0
(Preference shares) N/A
(Other class) N/A

Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Shark and a (if linted)	_ _ 					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
	<u> </u>					
_	<u> </u>					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	 ,	Total C (Ond)	nomi ahamaa) O		
			Total C. (Ordin	nary snares) <u>0</u> ence shares) N/A	\	-
				once snares) <u>N/A</u> Other class) N/A		-
			(Culci Class) 11/F	1	-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2		
(/ /) shares (Note 1)		
3		
(/ /) shares (Note 1)		
Shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	
(Other class)	IN/A	

Class of shares issuable Class of shares iss			Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	pursuant thereto as at close of the
1. Rights issue		Type of Issue						monun
At price currency date (dd/mm/yyyy)								
Class of shares issuable (Note 1) 2. Open offer At price: State currency	1.	Rights issue	At price : State currency		(/ /)		
Class of shares issuable Class of shares iss					(/ /)		
2. Open offer At price : State currency State curre				(dd IIIII)))))			N/A	
2. Open offer At price: State currency Bissue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares issuable (/ /) (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) AGM approval date: (/ /) (dd/mm/yyyy) AGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares issuable (/ /) (mote 1) Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Glass of shares issuable (/ /) Elsue and allotment (/ /) At Bonus issue Class of shares issuable (/ /) EGM approval date: (/ /) EGM approval date: (/ /)								
EGM approval date: (/ /)	2.	Open offer	At price : State	Issue and allotment	(/ /)		
Class of shares issuable			•	EGM approval date:	(/ /)		
State currency				(dd/mm/yyyy)			N/A	
AGM approval date: (/ /)								
Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	3.	Placing	At price : State currency		(/ /)		
Class of shares issuable					(/ /)		
4. Bonus issue Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				(dd/iiiii/yyyy)			N/A	
4. Bonus issue date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy)	4.	Bonus issue			(/ /)		
					(/ /)		
i de la companya de				(dd/mm/yyyy)			N/A	

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be
			Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	
		HK\$	Class of shares issued (Note 1)	Ordina	r <u>y</u>		
8.	Consideration issue. At price. State	HK\$	Issue and allotment : (dd/mm/yyyy)	(/ /)		
	currency		EGM approval date: (dd/mm/yyyy)	(/ /			
			••••	(/ /)	N/A	

For Main Board and GEM listed issuers No. of new No. of new shares of issuer shares of issued during issuer which the month may be pursuant thereto issued pursuant thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) 9. Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AClass of shares issuable (*Note 1*) 10. Other (/ /) (Please specify) Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sh	are Capital").)

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Remarks (if any):
Submitted by: Chau Kwok Keung
Title: Director
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.